



Deufol Aktiengesellschaft

Hofheim am Taunus

- ISIN: DE 0005101505 -

- WKN: 510150 -

Amendment to the Invitation to Shareholders' Meeting

In addition to the invitation published on 23 May 2012 for the Ordinary Shareholders' Meeting on

Wednesday, 4 July 2012, at 10 o'clock

at Stadthalle Hofheim, Chinonplatz 4, 65719 Hofheim am Taunus, we would like to state as follows:

Details on the proposed members of the Administrative Board according to the Articles of Association of Deufol SE (annex to the Conversion Plan):

The following details are given on the proposed applicants for nomination to the Administrative Board (§ 9 para. 3 of the Articles of Association of Deufol SE) in accordance with item 6 of the agenda:

- Mr. Detlef W. Hübner, senator hc, domiciled at 65343 Eltville, Member of Board of Deufol AG. Mr. Detlef W. Hübner is member of the statutory supervisory boards of the following companies: DeDeMa AG, Hofheim, and Pick Point AG, Hofheim, and is not member of any other comparable controlling board of a business enterprise in Germany or abroad.
- Dr. Tillmann Blaschke, domiciled at 01309 Dresden, Member of the Board of Deufol AG. Dr. Blaschke is not member of statutory supervisory board of any kind business enterprise and is member of a comparable controlling board of the following business

enterprises: Member of the Board, Chairman, of Deufol (Suzhou) Packaging Co. Ltd., Suzhou, China.

- Mr. Helmut Olivier, domiciled at 61352 Bad Homburg, Member of the Board of Lehmann Brothers Bankhaus AG i. Ins., Frankfurt am Main. Mr. Olivier is not member of statutory supervisory board of any kind business enterprise and is not member of any other comparable controlling board of a business enterprise in Germany or abroad.
- Prof. Dr. Wolfgang König, domiciled at 63571 Gelnhausen, Managing Director of the House of Finance of the Goethe-University Frankfurt, Frankfurt am Main. Dr. König is member of the statutory supervisory board of the following company: Veritas AG, Gelnhausen, and is member of a comparable controlling board in Germany or abroad of the following business enterprise: Advisory Board of the DZ Bank AG, Frankfurt am Main.
- Mr. Wulf Matthias, domiciled at 61462 Königstein, Managing Director at the Bank Sarasin AG, Frankfurt am Main. Mr. Matthias is member of the statutory supervisory boards of the following companies: Wirecard AG, Wirecard Bank AG and Wirecard Technologies AG, each of them domiciled in Aschheim, and is not member of any other comparable controlling board of a business enterprise in Germany or abroad.
- Mr. Dennis Hübner, domiciled at 61462 Königstein, employee at Deufol Mitte GmbH, responsible for business Development. Mr. Dennis Hübner is not member of statutory supervisory board of any kind of business enterprise and is member of comparable controlling board in Germany or abroad of the following business enterprise: Member of the Board, Chairman, of Deufol (Suzhou) Packaging Co. Ltd., Suzhou, China.
- Dr. Helmut Görling, domiciled at Dreieichenhain, lawyer, Managing Director of the Görling Rechtsanwalts-gesellschaft mbH, Managing Director of Forensic GmbH as well as Managing Director of the Rechtsanwalts-gesellschaft für Zwangsvollstreckung mbH, each of them domiciled in Frankfurt am Main. Dr. Görling Hübner is not member of statutory supervisory board of any kind business enterprise and is not member of any other comparable controlling board of a business enterprise in Germany or abroad.
- As substitute member for each of the aforementioned proposed members of the first Administrative Board is: Mr. Marc Hübner, domiciled at 61476 Königstein, working student at Deufol-Group, Business Development. Mr. Marc Hübner is not member of statutory supervisory board of any kind of business enterprise and is member of

comparable controlling board in Germany or abroad of the following business enterprise: Member of the Board, Chairman, of Deufol (Suzhou) Packaging Co. Ltd., Suzhou, China.

Hofheim (Wallau), May 2012

Board of Management